

Exhibit B

Szlezinger Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| FTX TRADING LTD., <i>et al.</i> , ¹ |) | |
| |) | Case No. 22-11068 (JTD) |
| Debtors. |) | |
| |) | (Jointly Administered) |
| |) | |

**DECLARATION OF LEON SZLEZINGER IN
SUPPORT OF THE APPLICATION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN
ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT
OF JEFFERIES LLC AS INVESTMENT BANKER PURSUANT TO
11 U.S.C. §§ 328(a) AND 1103(a), EFFECTIVE AS OF DECEMBER 23, 2022
PETITION DATE AND (II) WAIVING CERTAIN TIME-KEEPING REQUIREMENTS**

I, Leon Szlezinger, hereby declare under penalty of perjury that, to the best of my knowledge and belief, and after reasonable inquiry, the following is true and correct:

1. I am a Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”), an investment banking and financial advisory firm with principal offices located at 520 Madison Avenue, New York, New York 10022, as well as at other locations worldwide.

2. I submit this Declaration (this “Declaration”) in support of the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) of the debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”) for an

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² Capitalized terms used in this Declaration and not immediately defined have the meanings given to such terms in the Application.

order authorizing the Committee to retain and employ Jefferies as its investment banker, effective as of December 23, 2022, pursuant to the terms and subject to the conditions of the Engagement Letter.

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and, if called as a witness, I would testify thereto. Certain of the disclosures herein, however, relate to matters within the personal knowledge of other professionals at and representatives of Jefferies and are based on information provided by such professionals.

JEFFERIES' QUALIFICATIONS

4. I believe that Jefferies and the professionals it employs are uniquely qualified to advise the Committee on the matters for which Jefferies is proposed to be employed in a cost-effective, efficient, and timely manner.

5. Jefferies is a registered broker-dealer with the United States Securities and Exchange Commission and a member of the Boston Stock Exchange, the International Stock Exchange, the Financial Industry Regulatory Authority, the Pacific Stock Exchange, the Philadelphia Stock Exchange, and the Securities Investor Protection Corporation. Jefferies was founded in 1962 and is a wholly-owned subsidiary of Jefferies Group LLC, which, together with its affiliates, has gross assets of approximately \$51 billion and approximately 4,000 employees in more than 30 offices around the world.

6. Jefferies provides a broad range of corporate advisory services to its clients including, without limitation, services relating to the following: (a) general financial advice; (b) mergers, acquisitions, and divestitures; (c) special committee assignments; (d) capital raising; and (e) corporate restructurings. Jefferies and its senior professionals have extensive experience in the reorganization and restructuring of troubled companies, both out of court and in chapter 11

proceedings. Jefferies has advised debtors, creditor and equity constituencies, and purchasers in numerous reorganizations in the United States and worldwide. Since 2007, Jefferies has been involved in over 250 restructurings representing more than \$550 billion in restructured liabilities.

7. Jefferies has extensive experience in reorganization cases and has an excellent reputation for services it has rendered in large and complex chapter 11 cases on behalf of debtors, creditors, and creditors' committees throughout the United States. Jefferies has advised on the following chapter 11 cases, among others: *In re Hospitality Investors Trust*, Case No. 21-10831 (CTG) (Bankr. D. Del. May 20, 2021); *In re CarbonLite Holdings LLC*, Case No. 21-10527 (JTD) (Bankr. D. Del. Apr. 7, 2021); *In re Mallinckrodt plc*, Case No. 20-12522 (JTD) (Bankr. D. Del. Jan. 13, 2021); *In re Southland Royalty Co. LLC*, Case No. 20-10158 (KBO) (Bankr. D. Del. May 7, 2020); *In re Melinta Therapeutics, Inc.*, Case No. 19-12748 (LSS) (Bankr. D. Del. Feb. 7, 2020); *In re Clover Tech. Grp., LLC*, Case No. 19-12680 (KBO) (Bankr. D. Del. Jan. 21, 2020); *In re Dura Auto. Sys., LLC*, Case No. 19-12378 (KBO) (Bankr. D. Del. Dec. 3, 2019); *In re Cloud Peak Energy Inc.*, Case No. 19-11047 (KG) (Bankr. D. Del. Jul 1, 2019).

JEFFERIES' DISINTERESTEDNESS

8. In connection with its retention by the Committee, Jefferies undertook to determine whether Jefferies: (a) has any connection with the Debtors, their affiliates, their creditors, or any other parties in interest in these Chapter 11 Cases; or (b) has an interest adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders.

9. To check potential connections with the Debtors and other parties in interest in these Chapter 11 Cases, Jefferies has searched to determine whether it had any relationships with the entities identified by the Debtors and its representatives as potential parties in interest listed on **Schedule 1** hereto (the "**Potential Parties in Interest**"). Specifically, Jefferies entered the names of

the Potential Parties in Interest into a database containing the names of Jefferies' current and former investment banking clients. To the extent that this inquiry has revealed that certain Potential Parties in Interest were current or former investment banking clients of Jefferies within the past three years, these parties have been identified on a list (the "Client Match List") annexed hereto as **Schedule 2**. Through the information generated from the aforementioned inquiry and through follow-up inquiries to Jefferies professionals responsible for certain clients listed on the Client Match List, Jefferies has determined that its representation of the clients on the Client Match List, if any, concerned matters unrelated to the Debtors. As to the Potential Parties in Interest not identified on the Client Match List, Jefferies has not been employed by or rendered advisory services to any such parties within the past three years.

10. As part of its diverse global activities, Jefferies is involved in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these Chapter 11 Cases. Further, Jefferies has in the past, and may in the future, advise and/or be represented by several attorneys, law firms and other professionals, some of whom may be involved in these Chapter 11 Cases. Finally, Jefferies has in the past, and will likely in the future, be working with or against other professionals involved in these Chapter 11 Cases in matters wholly unrelated to these Chapter 11 Cases. Based upon our current knowledge of the professionals involved in these Chapter 11 Cases, and, to the best of my knowledge, none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

11. Jefferies is a global investment banking firm with broad activities covering, in addition to its investment banking and financial advisory practice, trading in equities, convertible securities, and corporate bonds. With more than 80,000 customer accounts and thousands of relationships and transactions around the world, it is possible that one or more of Jefferies' clients or a counterparty to a securities transaction may hold a claim or interest or otherwise be Potential Parties in Interest in these Chapter 11 Cases and that Jefferies and/or its affiliates may have other business relationships and/or connections with such Potential Parties in Interest. Further, as a major market maker in equity securities as well as a major trader of corporate bonds and convertible securities, including those of creditors or parties in interest in these Chapter 11 Cases, Jefferies regularly enters into securities transactions with other registered broker-dealers as a part of its daily activities. Some of these counterparties may be creditors, equity holders, or other parties in interest in these Chapter 11 Cases. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

12. In addition, as of the date hereof, Jefferies and its affiliates have thousands of employees worldwide. It is possible that certain of Jefferies' and its affiliates' respective directors, officers and employees may have had in the past, may currently have, or may in the future have connections to (a) the Debtors, (b) the Potential Parties in Interest, and/or (c) funds or other investment vehicles that may own debt or securities of the Debtors or other Potential Parties in Interest. Furthermore, in addition to the parties listed on **Schedule 2**, Jefferies may also represent, or may have represented, affiliates, equity holders, and/or sponsors of the Potential Parties in Interest. Certain of the Potential Parties in Interest may also be vendors or insurers of Jefferies

and/or have other non-investment banking relationships with Jefferies. Jefferies may also represent, or may have represented in the past, committees or groups of lenders or creditors in connection with certain restructuring or refinancing engagements, which committees or groups include, or included, entities that appear on the Potential Parties in Interest list. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

13. Certain affiliates of Jefferies serve as managers for a number of investment vehicles (collectively, the "Managed Funds"). The Managed Funds are principally intended for investments by third parties unrelated to Jefferies. However, such investors may also include financial institutions (some of which may be parties in interest in these Chapter 11 Cases), affiliates of Jefferies, or their respective officers and employees (some of whom may be Jefferies' employees providing services in connection with these Chapter 11 Cases). Jefferies' employees working in connection with these Chapter 11 Cases have no control over or involvement in investment decisions made for the Managed Funds. With respect to the Managed Funds, Jefferies makes the following additional disclosures:

- (a) Among other things, the Managed Funds are (i) active direct investors in a number of portfolio companies (the "Equity Investments") and (ii) investors in a variety of debt instruments and mezzanine loans or similar securities (the "Income Investments") and, together with the Equity Investments, the "Portfolio Holdings"; and
- (b) The fund managers of the Managed Funds maintain control over investment decisions with respect to the Portfolio Holdings. Many financial institutions and parties in interest who may be involved in these Chapter 11 Cases may also be investors in the Managed Funds. Moreover, the Managed Funds may invest from time to time in Portfolio Holdings relating to the Debtors or parties in interest in these Chapter 11 Cases. In order to comply with securities laws and to avoid any appearance of impropriety, the employees of the Managed Funds are strictly separated from the employees of Jefferies. Jefferies maintains a strict separation

between its employees assigned to these Chapter 11 Cases and employees involved in the management of Jefferies' investment banking division, on the one hand, and other employees of Jefferies (e.g., sales and trading employees) and its affiliates (including the employees of the Managed Funds), on the other hand. This separation is maintained through the use of information walls. These information walls include physical and technological barriers, compliance, and surveillance mechanisms, and policies and procedures designed to prevent confidential information from being shared improperly. Consequently, as no confidential information concerning the Debtors is permitted to be communicated to any persons working for the Managed Funds, Jefferies does not believe that the relationships outlined above constitute interests adverse to the estates or render Jefferies not disinterested in these Chapter 11 Cases.

14. In addition, as part of its regular business operations, Jefferies may trade securities and other instruments of the Debtors on behalf of third parties (some of whom may be parties in interest in these Chapter 11 Cases). Jefferies may also trade securities and other instruments of the Potential Parties in Interest on behalf of itself and/or its affiliates or third parties. Any and all such trading operations and market making activities are separated from Jefferies' investment banking department, and its managing directors and employees (including the investment banking professionals working on these Chapter 11 Cases), by an information barrier, and no Jefferies professionals providing services to the Committee will be involved with such trading operations and market making activities in any capacity.³ Also, prior to the filing of this Application, Jefferies held, for its own benefit and as part of its regular and customary business operations, certain securities of the Debtors but no longer holds such securities. Jefferies, moreover, shall not own or hold securities of the Debtors on behalf of itself and/or its affiliates while employed by the Committee.⁴

³ These information barriers include physical and technological barriers, compliance and surveillance mechanisms and policies and procedures designed to prevent confidential information from being shared improperly.

⁴ Additionally, prior to being engaged by the Committee, Jefferies matched a buyer and seller of certain claims against the Debtors and that transaction is expected to close shortly. Jefferies never held any claims in connection with such transaction.

15. The Debtors have numerous creditors and relationships with a large number of individuals and entities that may be parties in interest in these Chapter 11 Cases. Consequently, although every reasonable effort has been made to discover Jefferies' connections with the Potential Parties in Interest, Jefferies is unable to state with certainty whether any of its clients or an affiliated entity of a client holds a claim or otherwise is a party in interest in these Chapter 11 Cases. If Jefferies discovers any information that is contrary or pertinent to the statements made herein, Jefferies will promptly disclose such information to the Court. Additionally, as noted above, Jefferies is part of a global investment banking firm and thus has several legally separate and distinct foreign and domestic affiliates. Although employees of certain affiliates may sometimes assist Jefferies in connection with a restructuring engagement, as Jefferies is the only entity being retained in these Chapter 11 Cases, we have researched only the electronic client files and records of Jefferies, not of all of its affiliates, to determine connections with any Potential Parties in Interest.

16. Jefferies does not advise, has not advised, and will not advise any entity other than the Committee in matters related to these Chapter 11 Cases. Jefferies will, however, continue to provide professional services to entities or persons that may be creditors of the Debtors or parties in interest in these Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

17. Except as otherwise set forth herein, to the best of my knowledge, information, and belief, Jefferies: (a) is not a creditor, equity security holder, or an insider of the Debtors; and (b) was not, within two years before the Petition Date, a director, officer, or employee of any of the Debtors. In addition, none of the Jefferies' professionals expected to assist the Committee in

these Chapter 11 Cases are related or connected to any United States Bankruptcy Judge for the District of Delaware, the U.S. Trustee, or any person employed by the U.S. Trustee.

PROFESSIONAL COMPENSATION

18. As of the date of this Declaration, Jefferies has received no compensation for its work on behalf of the Committee.

19. The Fee and Expense Structure set forth in the Application is consistent with Jefferies' typical fee for work of this nature. The fees are set at a level designed to compensate Jefferies fairly for the work of its professionals and assistants and to cover fixed and routine overhead expenses. It is Jefferies' policy to charge its clients for all disbursements and expenses incurred in the rendition of services.

20. It is not the general practice of investment banking firms to keep detailed time records similar to those customarily kept by attorneys. Jefferies' restructuring professionals, when formally retained in chapter 11 cases, and when required by local rules, do, and in these Chapter 11 Cases will, keep time records in half-hour increments describing their daily activities and the identity of persons who performed such tasks. Jefferies will also supplement this information with a list of the non-restructuring professionals who assist the restructuring department on this matter but who do not, as a matter of general practice, keep records in the same manner.

21. The Fee and Expense Structure is comparable to those generally charged by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court, and reflect a balance between a fixed, monthly fee, and a contingency amount which are tied to the consummation and closing of a transaction as contemplated in the Engagement Letter.

22. The Engagement Letter was negotiated at arm's length and in good faith, and I believe that the provisions contained therein are reasonable terms and conditions of Jefferies' employment by the Committee. With respect to the Engagement Letter's indemnification provisions, unlike the market for other professionals that a debtor or committee may retain, indemnification is a standard term of the market for investment bankers. The indemnity, moreover, is comparable to those generally obtained by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court.

23. Other than as set forth above and in the Engagement Letter, there is no proposed arrangement between the Committee and Jefferies for compensation to be paid in these Chapter 11 Cases. Jefferies has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

24. The foregoing constitutes the statement of Jefferies pursuant to section 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 5002.

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In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 18, 2023

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of
Debt Advisory & Restructuring
Jefferies LLC

Schedule 1

Potential Parties in Interest

5% or More Equity Holders

Edward Moncada
Nishad Singh
Name On File
Samuel Bankman-Fried
Zixiao Wang

Ad Hoc Committee (Non US Customers of FTX.com)

Eversheds Sutherland (Us) LLP
Morris, Nichols, Arsht & Tunnell LLP

Bankruptcy Judges

Ashely M. Chan
Brendan L. Shannon
Craig T. Goldblatt
John T. Dorsey
Karen B. Owens
Kate Stickles
Laurie Selber Silverstein
Mary F. Walrath
Una O'Boyle (Clerk of Court)

Bankruptcy Professionals

Ernst & Young
Quinn Emanuel Urquhart & Sullivan, LLP
AlixPartners, LLP
Alvarez & Marsal North America, LLC
Kroll Restructuring Administration
Landis Rath & Cobb LLP
Perella Weinberg Partners
Sullivan & Cromwell LLP

Banks/Lender/UCC Lien

Parties/Administrative Agents

AKBANK
Apple Business
Bank of America
Bank of Cyprus
BCB Bank
BMO Harris Bank, N.A.
Circle Internet Financial, Inc.
Commercial Bank of Dubai
Commerical Bank of Vietnam

Customers Bank
DBS Bank Limited
Deltec
ED&F Man Holdings Inc.
Emirate NBD Bank
Equity Bank
Etana
Eurobank
Evolve Bank and Trust
Far Eastern Int'l Bank
Fibabanka
Fidelity Bank (Bahamas)
Garanti BBVA
Goldfields Money
HDFC Bank
HSBC Bank
Interactive Brokers
JPMorgan Chase Bank, N.A.
Jtrust Bank
Klarpay
LendingClub
Maerki Baumann & Co. AG
Moneytech
Moonstone Bank
Morgan Stanley
MUFG Bank, LTD.
National Australia Bank
Nium
Nuvei
Octabase
Omipay / Cuscal
PayPay Bank
Paysafe
Prime Trust LLC
Rakuten Bank
RJ O'Brien
SBI Sumishin Net Bank Ltd.
Signature Bank
Signet
Silicon Valley Bank
Silvergate Bank
Siraat Banksai
Standford Credit Union
Strait X
Stripe

Sumitomo Mitsui Banking Corporation
(SMBC)
Swapforex
Tokyo Star Bank
Transactive
Transfero
Turicum
Vakifbank
Volksbank Bayern Mitte eG
Washington Business Bank
Wells Fargo
Western Alliance
Zand Bank

Contract Counter-Parties

AC Revocable Trust
Adresana Limited
AIM Sports, LLC
Name On File
Name On File
Name On File
Alpaca Crypto LLC
AlteumX International S.A.
Name On File
Name On File
Name On File
Name On File
Name On File
Barstool Sports Inc.
Billboard Media, LLC
Binance Capital Management Co. Ltd.
BitGo
BITOCTO
BlockFi Inc.
Brandon Williams
Brave Software International SEZC
Name On File
Cal Athletics
Chainalysis
Coachella Music Festival, LLC
David Ortiz
David Ortiz Children's Fund
Name On File
Diego Perez de Ayala
Digital Assets DA AG
Digital Finance Group Company

Dolphin Entertainment, Inc.
Name On File
Elvia Delgadillo
Exodus Movement, Inc.
Fortune Cookie
FOX SPORTS SUN, LLC
Name On File
FTI Consulting, Inc.
Furia ESports LLC
Galois Capital
Gisele Caroline Bündchen
Golden State Warriors
Gpay Network Pte. Ltd.
Growflint Technologies Pvt. Ltd.
HashKey Blockchain Investment Fund
HODL Media, Inc.
ICC Business Corporation FZ LLC
Idealex Services OU
IEX Group, Inc.
iVest+
Name On File
Name On File
Jeremy Cranford
Name On File
Joele Frank
Kariya Kayamori
Name On File
Kevin O'Leary
Name On File
Larnabell Enterprises Limited
Laura Larissa Hanna
Ledger SAS
Lightspeed Management Company, LLC
Lincoln Holdings LLC DBA Monumental
Sports & Entertainment
Lorem Ipsum UG
Name On File
Name On File
Major League Baseball Clubs
Major League Baseball Properties, Inc
Mark Khalil
Medium Rare Live, LLC
Meow Technologies Inc.
Mercedes-Benz Grand Prix Limited
Name On File

MLB Advanced Media, L.P
MMBOC, LLC
MPG Live Ltd
Multicoin Capital
Nardello & Co. LLC
Naomi Osaka
O'Leary Productions Inc.
Office of the Commissioner of Baseball
Paradigm
Patrick Gruhn
Paul Forest
Paxos Trust Company, LLC
Name On File
Play Magnus Group
PointUp Inc.
Proper Trust AG
PT Datindo Infonet Prima
Race Capital
Radegen Sports Management LLC
Rebecca Lowe
Reddit, Inc.
Ribbit Capital
Rick Fox
Riot
Name On File
SC30 Inc.
Name On File
Shohei Ohtani
Name On File
Stephen Curry
StockTwits, Inc.
Swift Media Entertainment, Inc
Sygnia Consulting
The MLB Network, LLC
The Sequoia Fund, L.P.
Thoma Bravo
TL INTERNATIONAL BV
TokenBot International Ltd.
Tom Brady
TradingView Inc
Trevor Lawrence
TrustToken
Twig USA Inc
Udonis Haslem
UJH Enterprises

Veridian Development Group Ltd.
Yahoo Inc.
Yuga Labs, Inc.

Customers

[illegible]

[illegible][illegible]

[illegible]

Name On File
Name On File
Name On File

Debtors

Alameda Aus Pty Ltd
Alameda Global Services Ltd.
Alameda Research (Bahamas) Ltd
Alameda Research Holdings Inc.
Alameda Research KK
Alameda Research LLC
Alameda Research Ltd
Alameda Research Pte Ltd
Alameda Research Yankari Ltd
Alameda TR Ltd
Alameda TR Systems S. de R. L.
Allston Way Ltd
Analisyia Pte Ltd
Atlantis Technology Ltd.
Bancroft Way Ltd
Blockfolio, Inc.
Blue Ridge Ltd
Cardinal Ventures Ltd
Cedar Bay Ltd
Cedar Grove Technology Services, Ltd
Clifton Bay Investments LLC
Clifton Bay Investments Ltd
Cottonwood Grove Ltd
Cottonwood Technologies Ltd.
Crypto Bahamas LLC
DAAG Trading, DMCC
Deck Technologies Holdings LLC
Deck Technologies Inc.
Deep Creek Ltd
Digital Custody Inc.
Euclid Way Ltd
FTX (Gibraltar) Ltd
FTX Canada Inc
FTX Certificates GmbH
FTX Crypto Services Ltd.
FTX Digital Assets LLC
FTX Digital Holdings (Singapore) Pte Ltd
FTX EMEA Ltd.
FTX Equity Record Holdings Ltd
FTX EU Ltd.

FTX Europe AG
 FTX Exchange FZE
 FTX Hong Kong Ltd
 FTX Japan Holdings K.K.
 FTX Japan K.K.
 FTX Japan Services KK
 FTX Lend Inc.
 FTX Marketplace, Inc.
 FTX Products (Singapore) Pte Ltd
 FTX Property Holdings Ltd
 FTX Services Solutions Ltd.
 FTX Structured Products AG
 FTX Switzerland GmbH
 FTX Trading GmbH
 FTX Trading Ltd
 FTX TURKEY TEKNOLOJİ VE TİCARET
 ANONİM ŞİRKETİ
 FTX US Services, Inc.
 FTX US Trading, Inc
 FTX Ventures Ltd
 FTX Zuma Ltd
 GG Trading Terminal Ltd
 Global Compass Dynamics Ltd.
 Good Luck Games, LLC
 Goodman Investments Ltd.
 Hannam Group Inc
 Hawaii Digital Assets Inc.
 Hilltop Technology Services LLC
 Hive Empire Trading Pty Ltd
 Innovatia Ltd
 Island Bay Ventures Inc
 Killarney Lake Investments Ltd
 Ledger Holdings Inc.
 Ledger Prime LLC
 LedgerPrime Bitcoin Yield Enhancement
 Fund, LLC
 LedgerPrime Bitcoin Yield Enhancement
 Master Fund
 LedgerPrime Digital Asset Opportunities
 Fund, LLC
 LedgerPrime Digital Asset Opportunities
 Master Fund LP
 LedgerPrime Ventures, LP
 Liquid Financial USA Inc.
 Liquid Securities Singapore Pte Ltd.

LiquidEX LLC
 LT Baskets Ltd.
 Maclaurin Investments Ltd.
 Mangrove Cay Ltd
 North Dimension Inc
 North Dimension Ltd
 North Wireless Dimension Inc
 Paper Bird Inc
 Pioneer Street Inc.
 Quoine India Pte Ltd
 Quoine Pte Ltd
 Quoine Vietnam Co. Ltd
 SNG INVESTMENTS YATIRIM VE
 DANIŞMANLIK ANONİM ŞİRKETİ
 Strategy Ark Collective Ltd.
 Technology Services Bahamas Limited
 Verdant Canyon Capital LLC
 West Innovative Barista Ltd.
 West Realm Shires Financial Services Inc.
 West Realm Shires Inc.
 West Realm Shires Services Inc.
 Western Concord Enterprises Ltd.
 Zubr Exchange Ltd

Director/Officer

Name On File
 Name On File
 Andy Fisher
 Arthur Thomas
 Name On File
 Name On File
 Can Sun
 Caroline Ellison
 Caroline Papadopoulos
 Name On File
 Name On File
 Constance Wang
 Corporate & Trust Services Limited
 Dan Friedberg
 Name On File
 Diana Aidee Munoz Maclao De Camargo
 Edward Moncada
 Gary Wang
 Name On File
 Name On File

Name On File
 Jen Chan
 John J. Ray
 John Samuel Trabucco
 Jonathan Cheesman
 Joseph J. Farnan
 Name On File
 Kariya Kayamori
 Name On File
 Larry Thompson
 Name On File
 Luk Wai Chan
 Name On File
 Name On File
 Mark Wetjen
 Name On File
 Name On File
 Name On File
 Matt Rosenberg
 Matthew Doheny
 Matthew Ness
 Name On File
 Michael McCarty
 Michael Watson
 Mitch Sonkin
 Name On File
 Name On File
 Name On File
 Nishad Singh
 Name On File
 Name On File
 Name On File
 Name On File
 Rishi Jain
 Name On File
 Ryan Salame
 Ryne Miller
 Samuel Bankman-Fried
 Name On File
 Serhat Aydin
 Name On File
 Shiliang Tang
 Name On File
 Sina Nader
 Name On File

Takashi Hidaka
 Terence Choo
 Name On File
 Venu Palaparthi
 Wang Zhe
 Wing Man Charis Law (Charis Law)
 Wong Jing Yu
 Zach Dexter
 Zhe Wang

Donations

amfAR
 Arbor Day Foundation
 Berkley Existential Risk Initiative
 Care for Special Needs Children Foundation
 Center for Effective Altruism
 Clinton Health Access
 David Ortiz Children's Fund
 Eat.Learn.Play
 Eldera, Inc.
 GWWC
 Honnold Foundation
 Hurry Up Slowly
 Laureus Sport for Good
 Majority Forward
 Managed Funds Association
 National Council of Social Service
 New Jersey Scholars
 Newworld One Bay Street - Margaritaville
 Beach Resort Nassau
 RESource D.C
 Rethink Priorities
 Seattle Approves
 Stanford School of Medicine
 Stanford University
 Stanford University Development
 The Center for Election
 Name On File
 UC Berkeley Foundation
 UDONIS HASLEM CHILDRENS
 FOUNDATION

Insurance

Ascot Insurance Company
 Continental Casualty Company

Endurance Worldwide Insurance Ltd.,
 Zurich Insurance Plc,
 HDI Global Specialty SE
 Lloyd's America, Inc.
 Massachusetts Bay Insurance Company
 Paragon International Insurance Brokers
 Limited
 QBE Insurance Corporation
 Relm Insurance Ltd.
 StarStone National Insurance Company
 The Hanover Insurance Group
 The Travelers Insurance Company
 Travelers Property Casualty Company of
 America
 United Fire Group
 USI Insurance Services, LLC-CL

Investments/Acquisitions

1Inch
 3Commas Technologies
 5D
 6529 NFT Fund
 6th Man Ventures Fund
 80 Acres
 Acala
 AFK Ventures LLC
 Name On File
 Alder Labs
 Alethea
 Aligned AI
 Altimeter Growth Partners Fund VI, L.P.
 Alvea, LLC
 Anchorage
 Ancient8
 AngelList
 Anthropic
 Anysphere Inc
 Aptos
 Arcana
 Archax
 Arnac
 Arrow
 Artemis
 Asymmetric Technologies LP
 ATMTA, Inc. / Star Atlas

Atomic Vaults
 ATTN (EVOSverse)
 Auradine, Inc.
 Aurigami / Vaus Limited
 Aurory
 Autograph
 Automata
 Avara Labs / LENS
 AVECRIS Research Corporation Pte. Ltd.
 (Project Door)
 Aver Protocol
 Axelar Network
 Bastion / Bengine, Inc.
 BetDEX
 BiLira (Series A - Class E)
 Bitmain Fund L.P.
 Bitnob Technologies
 Bitnomial
 BitOasis
 Bitocto (exchange Indo) / PT Triniti
 Blockbeats News
 Blockchain Space / Solutions Lab
 Consultancy Pte Ltd
 Blocto
 Bluebook Cities
 Bond Fund III
 Bonzai Finance
 Bridge Technologies (BRG Token)
 Brinc Drones
 Browder Capital
 BTC Africa, S.A., (dba AZA Finance)
 Burnt
 Canonical Crypto Fund
 Cardinal (Nexus Pro)
 Causal Inc
 CCAI / Aldin
 Cega Pte Ltd
 Celesita Network
 Ceres Protocol Inc / Mythos tokens
 Change Up
 chillchat
 China V Investors L.P.
 China Venture Capital Fund
 Chingari
 Chipper Cash / Critical Ideas Inc

| | |
|-------------------------------------|---|
| Circle Internet Financial, Inc. | Efficient Frontier / Odyssey Technologies |
| Clover | Limited |
| Coderrect Inc. | Eizper Chain |
| Cogni | Elementus |
| Coin98 | Elumia |
| Coinfeeds / Docsi18n | Equator Therapeutics |
| CoinMARA | EquiLibre Technologies Inc. |
| Collide Capital Fund I | Ethereal Ventures Fund I LP |
| Com2Us | Euclid Labs / Magic Eden Secondary Shares |
| Composable | Euler |
| Compound Financial | Evme Inc |
| Confirm Solutions Inc | Exodus |
| Conjecture | exotic / Pier3 Ventures Limited |
| Connect3 / Lab3 Technology Limited | Exponent Founders Capital I, LP |
| Consensys | Exponential DeFi Inc |
| Critical Ideas, Inc. | FairSide |
| Cryowar | Fanatics |
| Curated | Faraway |
| DaoSqaure | Fern Labs Inc |
| Darkfi | Few and Far |
| Dave Inc | Figma Inc |
| decimated | Float Capital / Rubin Global Ltd |
| Defi | Flourishing Humanity Corporation Ltd |
| Defi Alliance | Fluence Labs |
| Delphia Holdings Corp | Frikition |
| Delta One | Frosted Inc |
| Delysium / KUROSEMI INC. | Fuel / Layer-2 Development Corp. |
| Digital Assets DA AG | FYI.FYI, Inc |
| Distributed Ledger Technology | Galaxy Protocol (Galxe) |
| DLT Climate Tech | GamerGains |
| DoDo | GamesPad |
| DoinGud | GENESIS DIGITAL ASSETS LIMITED |
| DoNotPay | Geniome (FBH Corporation) |
| Doodles | Genopet / WITTY ELITE LIMITED |
| Doppel Inc | GetMati |
| Dorahack | GetPIP Web3.0 / Prime Round Ltd |
| Drift | GGX Protocol Limited / GGX Token |
| DriveWealth | Global Illumination |
| Dropp | GOG (Guild of Guardians) |
| Dtrade | GuildFi / CRYPTOMIND LAB PTE. LTD |
| Dune Analytics | Harbor Systems Inc |
| Dust Labs, Inc | Hashflow / Qflow |
| edenbrawl / Worldspark Studios, Inc | Hawku |
| EFAS / Kepler Space Industries | HedgeHog |
| | Helix Nanotechnologies |

| | |
|---|--|
| Hidden Road Inc | Lightspeed Faction |
| HODL | Limit Break |
| HOLE Tokens | Liquality |
| http://Contxts.io / NFT Bank | Liquid 2 Venture Fund III L.P. |
| http://Solsniper.xyz (Sniper Labs) | Liquid Group Inc |
| http://tsm.gg/ (Swift Media Entertainment Inc) | Liquid Value Fund I LP |
| http://wum.bo/ | Liquity |
| https://syndica.io/ | LiveArtX |
| HyperNative Inc | Loan Transactions and Technology LLC / |
| IEX | Edge Tradeworks |
| ImmutableX Token Prorata | Lonely Road |
| Impossible Finance | Luxon / LXN |
| Innovatia Ltd | Magic Eden |
| IO Finnet | Name On File |
| IOSG Fund II LP | Manifold Markets |
| IP3 Cripco (Line Friends) | Manta |
| Ivy Natal | Mask Network / MASKBOOK |
| Jafco SV4 Investment Limited | Matonee Inc |
| Jambo / Project Chill Limited | Mavia |
| Jet Protocol | MCDEX |
| Jet Tech | MEOW |
| Jito Labs Inc | Mercurial |
| Juiced / Basis Yield Corp | Merge |
| JUMBO.EXCHANGE | Messari |
| Juppiomenz | MetaLink |
| JustWontDie Ltd | Metaplex |
| K5 Global | MetaTheory |
| Kariya Kayamori | Metaversus / Combat Lab, Inc |
| Katana Labs / Blade Labs Inc | Mina |
| Keygen Labs, Inc | Mirror World |
| Kollider | MobileCoin |
| Kos Therapeutics Inc | Modulo Capital Inc |
| Kraken Ventures Fund I LP | Mojo |
| Kresus | Momentum Safe Inc |
| KTR Group Corporation | MONACO / BetDEX / STRAMASH |
| Kwil Inc | PROTOCOL LTD. |
| Lake Nona Fund / LN Sports & Health Tech Fund I, LP | Monkey Kingdom / Kingdom Metaverse Limited |
| LayerZero | MonkeyBall |
| LayerZero Labs Ltd | Mount Olympus Capital LP |
| Lemon Cash | Move Labs |
| Lexidus | MPL |
| Lido | Multicoin Venture Fund II |
| Lifelike Capital | Multicoin Venture Fund III |
| | MultiSafe/ Coinshift |

| | |
|------------------------------------|---|
| Mysten Labs | Psyoption |
| Mythical Games | QP-Fund I, a series of Generalist Capital, LP |
| Nas Education Pte Ltd | Questbook / CreatorOS |
| NEAR | Race Capital II |
| Nestcoin | Rainmaker |
| New Gen Minting LLC | Ratio Finance |
| Nifty Island | Rebittance (SCI) |
| Nod Labs, Inc. | Receipts Depositary Corporation |
| NodeGuardians | Red Sea Research |
| Nural Capital | REF |
| O'daily News | Rejuveron |
| Offchain Labs | Resonant Health Inc |
| Only1 | Revault |
| Open Loot Ecosystem Fund I Ltd. | Rockbird LLC |
| Optim | Rocket |
| Orderly | Roco Finance |
| OTC Service Ltd / OTC Service AG | Rok Capital Offshore Fund Ltd |
| OTOY International | ROUTER PROTOCOL / Kailaasa Infotech |
| OVEX | Pte Ltd |
| Owner.com | Saddle Finance / Incite Technologies Inc |
| Pacer | SahiCoin |
| Pangea Cayman Fund I Ltd | Salad Ventures Ltd |
| Paradigm One (Cayman) Feeder LP | Samudai |
| Parallel Finance | Samuel Bankman-Fried |
| Parastate | Satori Research |
| Paraswap | Scopely |
| Paxos | SEBA Bank |
| Pembrock | SECRET Network / Enigma MPC, Inc. |
| Perion / BUZZ DEVELOPMENT INC | SecureSave |
| Phastasia | Senate |
| PINE | Sequoia Capital Fund, L.P. |
| Pionic (Toss) | SH Fund, LP |
| Pixelynx | Sherlock Bioscience |
| PlanetQuest | Sidus |
| Platform Lifesciences Inc | SifChain |
| Play Up | Sintra |
| Point | Sipher |
| Point Up | Size |
| Polygon Network | Sky Mavis (Axie Infinity) |
| Pontem Network | Skybridge |
| Pontis - ZK Oracle (42 Labs INC) | Slope |
| Port Finance / Contrarian Defi LLC | Snickerdoodle Labs |
| Pragma | Soba Studios / Good Game Inc |
| Protego | SOJ Trading Ltd (JoePEGS NFT Project) |
| Pstake | Solana Restricted Token Purchase |

SolCial / Social Research
 Solend / Concurrent C Inc
 SolFarm
 Solice
 Solidus
 Solrise
 Solscan
 SolStarter
 Sommelier
 SperaX
 Spruce Systems Inc
 Stacked
 Star Atlas
 Stargate (LayerZero)
 Starkware
 Step Finance
 StepN (Find Satoshi Lab)
 Stocktwits
 Stoke Space
 Storybook
 SubSocial
 Subspace Network
 Sugarwork
 Sui Token Warrant (FTX Ventures)
 Sundaeswap
 SupraOracle / ENTROPY PROTOCOL
 LTD.
 Swim
 SwitchBoard
 Swoop
 Symmetry
 Synthetify
 T Tauri Ltd - Token Purchase Agreement
 Tactic / Spoak Inc
 Taki Network Pte Ltd
 Taleverse
 TaxBit
 Telis Bioscience
 The Giving Block
 Thirdverse
 TipLink
 Tools For Humanity
 Tortuga
 Torus
 Toy Ventures

TradeWind
 TripleDot
 TrueFi
 Trustless Media
 TrySpace / SPACE Metaverse AG
 TTAC
 Twilight / Cyberprep Corp
 Umee
 UVM Signum Blockchain Fund VCC
 UXD
 VALR Proprietary Limited
 VerifyVASP Pte. Ltd.
 Vibe Labs Inc.
 Virtualness Inc
 VolMex
 VolumeFi Software, Inc.
 Vosbor
 VOYAGER DIGITAL LTD.
 VY DHARANA EM TECHNOLOGY
 FUND, L.P.
 VY SPACE
 VY Space II LP
 Vybe
 WAEV
 Wave Mobile Money Holdings
 Wordcel
 Xdefi
 X-Margin
 Xterio
 Yuga Labs (BAYC)
 Zebec
 Zenlink
 zero one
 Zeta
 ZKlend / BLUE HORIZON GLOBAL
 CORP
 ZKX / LTIC, Inc.
 ZRO (LayerZero)
 Zubr Exchange Ltd
Joint Provisional Liquidators
 Brian C. Simms
 Holland & Knight LLP
 Kevin G. Cambridge
 Peter Greaves
 Richards, Layton & Finger, P.A.

White & Case

Known Affiliates - JV

Alameda Systems Inc.
Blockfolio Holdings, Inc.
CM-Equity AG
Concedus Digital Assets
Embed Clearing LLC
Embed Financial Technologies Inc
FTX Australia Pty Ltd
FTX Bahamas Ventures Ltd
FTX Capital Markets LLC
FTX Derivatives GmbH
FTX Digital Markets Ltd
FTX Express Pty Ltd
FTX Foundation, Inc.
FTX Malta Gaming Services Limited
FTX Malta Holdings Ltd.
FTX Vault Trust Company
LedgerX LLC
Salameda Ltd

Landlords

101 Second Street, Inc.
1450 Brickell, LLC
Albany Resort Operator Ltd.
Blue Hole Real Estate Holdings Ltd.
Boca Pay
Bond Collective
Brickwell Owner LLC
Heckler Investments (Bahamas) Ltd.
Javari Ltd.
Madison Real Estate Ltd.
Newwave Bahamas Inc.
S3 Ocean View Limited
The Executive Center
The Metropolitan Square Associates LLC
WeWork Companies LLC
W-SF Goldfinger Owner VIII, L.L.C.

Litigation

Name On File
Different Rules, LLC
Name On File
Group One Holdings Pte Ltd

Name On File
Marisa Mcknight
ONE Studios Pte Ltd

Ordinary Course Professionals

ABNR
Anderson Mori & Tomotsune
Anthony Astaphan
Antis Triantafyllides
Appleby
ARIFA
Armanino LLP
Arthur Cox
Baker McKenzie
Baptista Luz
Bär & Karrer
Binder Grösswang
BlackOak
Clayton Utz
Clement Maynard & Co
CMS Legal - Italy
Covington & Burling LLP
Durukan Partners
Fenwick & West
Gibson Dunn
Gorriceta Africa Cauton & Saavedra
Hadeff & Partners
Hogan Lovells
Kim & Chang
King & Spalding LLP
King Wood Mallesons
Kramer Levin
Latham & Watkins
Lenz & Staehelin
Lexcomm Vietnam
Loyens&Loeff
McCarthy Tetrault
MLL Meyerlustenberger Lachenal Froriep
Ltd
Nishit Desai
Norton Rose
Olaniwun Ajayi
Peter Maynard
Piper Alderman
Prager Metis CPA's, LLC

Ronny Domröse
Schurti Partners
Shardul Amarchand Mangaldas
Silicon Valley Accountants
Slaughter & May
TSN LIMITED
Walkers
WilmerHale

Other Significant Creditors

BITVO Inc.
Celsius Network LLC
FTX Ventures Partnership

Significant Competitors

Binance
BlockFi, Inc.
Coinbase
Crypto.com
Gemini
Kraken
KuKoin

Surety & Letters of Credit

Lockton Insurance Brokers, LLC
Philadelphia Indemnity Insurance Company
RLI Insurance Co.
Sompo International

Taxing

Authority/Governmental/Regulatory Agencies

Alaska Department of Commerce,
Community, and
Economic Development
Amber Eutsey
Anne Cappelli
Arizona Department of Insurance and
Financial Institutions
Arkansas Securities Department
Aurora Fagan
Bahamas ACP Secretariat
Bahamas Agricultural & Industrial
Corporation (BAIC)

Bahamas Bureau of Standards and Quality
(BBSQ)
Bahamas Development Bank
Bahamas Electricity Corporation (BEC)
Bahamas Environment Science and
Technology Commission (BEST)
Bahamas Investment Authority
Bahamas Trade Commission
Bahamasair Holding Ltd
Bank of The Bahamas
Bo Fears
Brandi Smith
Brock Jensen
Bryan Hsueh
Business Licence - Valuation Unit
(Bahamas)
Campbell McLaurin
Catherine Reyer
Central Bank of The Bahamas
Christopher German
Clifford Charland
Commodity Futures Trading Commission
Compliance Commission (Bahamas)
Corey Krebs
Craig Christensen
Cyprus Securities and Exchange
Commission
Danielle Sassoon
David Berland
David Buchalter
David O'Brien
David Venerables
Delaware State Treasury
Department of Insurance and Financial
Services
Department of Justice - Computer Crime
and Intellectual Property Section
Department of Justice - National Crypto
Currency Enforcement Team
Department of Justice - Southern District of
New York
Department of Justice - US Attorney
Southern District of Florida
Department of Labour (Bahamas)

Department of Local Government
(Bahamas)
District of Columbia Department of
Insurance, Securities and Banking
Drew Stillman
Dubai Virtual Assets Regulatory Authority
Dustin Physioc
Elizabeth Pendleton
Erin Wilk
Ethan McLaughlin
Financial Intelligence Unit (Bahamas)
FINMA SRO-Treuhand Suisse
Florida Office of Financial Regulation
Georgia Department of Banking and
Finance
Gibraltar Financial Services Commission
Hawaii Department of Commerce and
Consumer Affairs
Hong Kong Securities & Futures
Commission
House Committee on Oversight and Reform
Idaho Department of Finance
Illinois Department of Financial and
Professional Regulation
Ingrid White
Internal Revenue Service
Iowa Division of Banking
Iris Ikeda
Jack McClellan
James Westrin
Japan Financial Services Agency
Jason Gworek
Jay Kim
Jeanju Choi
Jeffrey Loimo
Jennifer Biretz
Jesse Moore
Jesse Saucillo
Jessica Peck
Jesus (/Jesse) Saucillo
Jonathan Misk
Jonathan Vruwink
Karyn Tierney
Kelley Reed
Kevin Webb

Kristen Anderson
Kristin Rice
Lucinda Fazio
Mark Largent
Maryland Department of Labor
Matthew Dyer
Michigan Department of Insurance and
Financial Services
Ministry of Finance (Bahamas)
Ministry of Works and Utilities (Bahamas)
Monetary Authority of Singapore
Nebraska Department of Banking and
Finance
New Jersey Department of Banking and
Insurance
New York Department of Financial Services
Nicolas Roos
Nina Ruvinsky
North Carolina Department of Commerce
North Carolina Department of Justice
North Dakota Department of Financial
Institutions
Office of Internal Audit (Bahamas)
Office of the Attorney General & Ministry
of Legal Affairs (Bahamas)
Office of the Auditor General (Bahamas)
Office of the Data Protection Commissioner
(Bahamas)
Office of the Prime Minister (Bahamas)
Ohio Department of Commerce
Ontario Securities Commission
Oregon Division of Financial Regulation
Patricia Straughn
Paul Balzano
Peter Frank
Peter Marton
Registrar Generals Department (Bahamas)
Rhode Island Department of Business
Regulation Financial Services
Richard Childers
Samuel Fuller
Samuel Raymond
Sara Cabral
Secretary of State
Securities and Exchange Commission

Securities Commission of The Bahamas
South Dakota Division of Banking
State of Connecticut Department of Banking
Stephanie Ryals
Steven Buchholz
Supreme Court (Bahamas)
Tammy Seto
Texas Department of Banking
Thane Rehn
The Department of Inland Revenue
(Bahamas)
The Foreign Account Tax Compliance Act
(FATCA) (Bahamas)
The National Insurance Board
Tom Stevens
Treasury Department (Bahamas)
Utilities Regulation & Competition
Authority (URCA) (Bahamas)
VAT Bahamas
Vermont Department of Financial
Regulation
Virginia Bureau of Financial Institutions
Washington State Department of Financial
Institutions
Zak Hingst

U.S. Trustee Office

Andrew R. Vara
Benjamin Hackman
Christine Green
Denis Cooke
Diane Giordano
Dion Wynn
Edith A. Serrano
Hannah M. McCollum
Holly Dice
James R. O'Malley
Jane Leamy
Joseph Cudia
Joseph McMahon
Juliet Sarkessian
Lauren Attix
Linda Casey
Linda Richenderfer
Michael Panacio

Nyanquoi Jones
Ramona Harris
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch
Timothy J. Fox, Jr.

UCC Members

Acaena Amoros Romero
Coincident Capital International, Ltd.
Epsilon Trading
GGC International Ltd.
Larry Qian
Octopus Information Ltd.
Pulsar Global Ltd.
Wincent Investment Fund PCC Ltd.
Wintermute Asia PTE. Ltd.
Zachary Bruch

UCC Professionals

Hunton Andrews Kurth LLP

Utilities

AT&T
Comcast
Comcast Business
Magic Jack
Ooma Inc.
Verizon Wireless
Wiline Networks, Inc.

Vendors

101 Second Street, Inc.
1Password
2000 CENTER STREET LLC
ABG Shaq LLC
Abundantia Creative Llp
ADAM
Adobe Systems Inc.
Aerobic Design LLC
Ai Safety Support Ltd
AIRBNB
Akin Gump Strauss Hauer & Feld LLP
Aliyun.com
Amazon

| | |
|---|-----------------------------------|
| Amazon Web Services (AWS) | Canopy Labs |
| American Express | Canopy RE, Inc |
| Amiba Consulting | Center for Applied Rationality |
| Amplitude | Chainalysis Inc. |
| Amwins | Chartwell |
| Anderson Kill LLP | CHICAGO MERCANTILE EXCHANGE |
| Anderson Mori & Tomotsune (Japan) | INC. |
| Andy Fisher | Cloudflare Inc |
| Apple Inc. | Coachella |
| Apple Search Ads | Coindesk |
| APPSFLYER INC C-Corp | CoinMara SAFE |
| Armanino | COJO Strategies |
| Association for Digital Asset Management, | Colormatics |
| Inc. | Commercial Loan Clearing |
| Atlassian Pty Ltd | Conaway Graves Group |
| Audio Kinetic | Conde Nast |
| Auradine, Inc. | Congressional Leadership Fund |
| AVARA LABS CAYMAN HOLDINGS | Corporate & Trust Services |
| SEZC | Creators Agency LLC |
| Name On File | Crypto Council for Innovation |
| AWS | CSL MOBILE LIMITED HONG KONG |
| AYG Sales | Dara Studios |
| Azora LLC | DATADOG, INC. |
| Bally Sports Sun | Deacons Lawyers |
| Baquet Pty Ltd | Denstu McGarry Bowen |
| Barstool Sports, Inc | Dentsu X |
| Basketball Properties Ltd | Diablo Holdings - 2000 Center |
| Bhouse USA LLC | Digital Finance Group Co. |
| BitGo | DJ Bam LLC - Sunjay Matthews |
| Bleacher Report - Warner Media | Dlocal LLP |
| Blockchain Australia | DLT Climate Tech, Inc. |
| BlockScore, Inc. | Done Deal Promotions |
| Bloomberg | Door Dash |
| Boca FIA Conference | DoorDash US |
| Bond Collective | Dotdash |
| Brasil Motorsport | Drawn Sword Limited |
| Braze | Duane Morris LLP |
| Brex Credit Card | E3 Technology, Inc. |
| Brinc Drones | Elite Protection LLC |
| BSO Network Solutions Ltd | Elwood |
| BTIG | Emerson Estate |
| Bullish Studios | Emerson Land Company |
| Burgopak | Emondo design, vl. Ivana Milicic. |
| CAA Sports - Shohei Ohtani | Epik Holdings Inc |
| CAF America | Equinix |

Equinix - JPY
 Equinix INC
 Equinox Group LLC
 Equity and Transformation
 Eventus Systems, Inc.
 EVERYWHERE WIRE
 Excel Sports Management
 Facebook/Meta
 FACTORY PR LLC
 Fast Forward
 Federal Trade Commission FTC
 FEDEX
 Fenwick & West
 Fenwick & West - FTX Trading Ltd
 Fenwick & West - FTX US
 Flatiron Labs, Inc.
 Florida International University Foundation
 Flutterwave
 Food Panda
 FOX BROADCASTING COMPANY
 Fox Sports
 FULL COURT PRESS
 COMMUNICATIONS, INC
 Fullstory
 Functional Software Inc, dba Sentry
 Furia ESports LLC
 Futures Industry Association
 GameStop
 GB Solutions - Geoff Bough
 Gibson, Dunn & Crutcher LLP
 GitHub
 Glushon Sports Management
 GoDaddy
 Golden State Warriors
 Golden State Warriors Community
 Foundation
 Goldfinger
 Google
 Google Cloud Platform
 Grafit Studios - Roman Tulinov Pe
 Grafted Growth
 Grand Prix Tickets
 Group One Holdings
 Gusto
 HashPort Inc.

Name On File
 Herman Miller Design
 Hogan Lovells International LLP
 Honeycomb
 Hotels.com
 I2C In.
 ICC
 IFS Markets
 IKOABD LLC
 Inca Digital, Inc
 INCO, LLC
 India Strategic Partnership Inc.
 Insight Direct USA Inc
 insight software CO
 Investing Made Simple
 Invisible North
 ipower
 Isbl International Specialty Brokers Limited
 Jetstream Partners Limited
 JLL Law Firm
 Name On File
 Jorge Luis Lopez Law Firm
 Jumio Corporation
 Justworks
 Kandji
 Katten Muchin Rosenman LLP
 Kevin Haeberle
 Kim & Chang
 King and Wood Mallesons (HK)
 Latham & Watkins LLP
 Learfield
 Ledger & Cobie Enterprises dba UpOnly
 LedgerX LLC
 Leo Trippi SA
 Name On File
 Lexis Nexis
 Liftoff Mobile, Inc.
 Light the Way - The Campaign for Berkeley
 Limit Break
 Lincoln Place Inc.
 Lockton Insurance Brokers, LLC
 Looker (Google LLC)
 Lorem Ipsum - AP
 Lowenstein Sandler LLP

Lunch Money Group Inc - Anthony
 Pompliano
 M Group
 Maerki Baumann Und Co.
 Mammoth Media, Inc.
 Max Maher Show LLC
 Maxlaw Global
 Mayfield XV
 McCarthy Tetrault
 McGarry Bowen, LLC
 Medium Rare Live
 Mercedes-Benz Grand Prix Limited
 Message Global
 Meta Platforms, Inc.
 MG Trust
 Miami Dade County
 Miami Heat Limited Partnership
 Name On File
 MicroLedgers
 Microsoft
 Microsoft Advertising
 Microsoft Online Inc
 MLB Advanced Media
 Name On File
 Monumental Sports and Entertainment
 Foundation
 Moon Overlord
 Mooncolony Ltd
 Morgan Lewis
 Morrison and Foerster LLP
 MPG Live
 NA League of Legends Championship
 Series LLC
 Naomi Osaka
 nCipher Security
 Name On File
 Neodyme
 Nerd St. Gamers
 New Revolution Media
 Nifty Metaverse Inc
 Nishith Desai Associates
 NJ Scholars
 NP Digital
 NYSE
 Office Revolution

OIC of South Florida
 O'Leary Productions Inc.
 One Workplace L. Ferrari
 Open Fortune - Fortune Media
 OPUS Partners Co. Ltd
 Orrick, Herrington & Sutcliffe LLP
 Osaka Exchange
 Osler, Hoskin & Harcourt LLP
 OtterSec LLC
 PCCW Netvigator Now
 Perkins Coie LLP
 Pickle Software LLC
 Piper Alderman Law
 Plaid Financial Ltd.
 Play Magnus AS
 Playground Ventures
 Playup Limited
 Pomp Podcast - Lunch Money Group
 Pricewater House Coopers LLP
 Prime Trust LLC
 Print Run Promotions LTD
 Printfection
 ProCo Global, Inc. d/b/a Chartwell
 Compliance
 PSYOP Productions LLC
 PWC - S.A. Evangelou and Co LLC
 QReg Advisory Limited
 Quicknode
 Quinn Emanuel Urquhart & Sullivan, LLP
 R8G UK Limited
 Rational 360
 Raybloch
 Reddit
 Redmond Construction Group
 Refactor Capital
 Refinitiv
 Refinitiv US, LLC
 Revolut Ltd
 Rich Feuer Anderson
 Rippling
 Rivers & Moorehead PLLC
 Robert Lee & Associates, LLP
 Roku
 Name On File
 Ruin the Game Events

Ryan Salame
 SafetyPay
 Saigon Dragon Studios
 Salameda Capital LTD
 Name On File
 SALT Venture Group LLC
 Sardine Ai
 Sc30 Inc.
 Scratchy Productions, Inc.
 Sentry
 Sequor Trends Limited|Foreign Vendor
 Serendipity Consulting
 Shadow Lion
 Sidley Austin LLP
 Sierra Wireless
 Signature Bank
 Siimpl - Firesight Technologies
 Silver Miller
 Skadden, Arps, Slate, Meagher & Flom LLP
 Skyline Construction
 Slack Technologies, Inc
 Snap Inc
 Sol Stores
 Solana Spaces
 Solidus Labs
 Spiralyze LLC
 SSB Trust
 Stanford Law School
 Stripe, Inc.
 Sullivan & Cromwell LLP
 Swift Media Entertainment - TSM FTX
 Swift Media Entertainment Inc.
 TagNitecrest Ltd
 Takashi Hidaka
 Takedown Media
 Talent Resources Sports
 TaxBit
 Teknos Associates LLC
 Tevora
 The Block Crypto
 The Drop Media
 The Drop NFT Media, Inc
 The Executive Centre
 The Executive Centre Singapore Pte Ltd
 THE GOODLY INSTITUTE

The Metropolitan Museum of Art
 The Working Policy Project
 Thirdverse, Co, Ltd
 TigerWit
 TikTok
 Time Magazine
 Time Magazine UK LTD
 Name On File
 Name On File
 TL International
 TONGLE X LLC
 Top Drawer Merch
 TOP Worldwide, LLC
 TransPerfect (Chancery Staffing)
 Treasury Forfeiture Fund
 Tribe Payments Ltd
 Trident
 TriNet
 Trip Actions, Inc.
 Triton One Limited
 TRM Labs, Inc.
 Turner Digital AD Sales (INC)
 Twilio
 Twitter
 Two More Glasses
 UBS Financial Services Inc
 UJH Enterprise, Inc
 Underground Creative
 United Healthcare
 USI
 Valuz LLP
 VARA
 Name On File
 VKR Insights
 Wasserman
 Wasserman - Operating
 Wasserman Client Trust
 We Are One World
 Weekly Open
 West Realm Shires Services Inc
 West Realm Shires, Inc. WRS
 WH Sports
 Wifi Bread
 William Trevor Lawrence dba MMBOC,
 LLC

Willkie Farr & Gallagher LLP
WME Entertainment
Wondros
W-SF Goldfinger Owner VIII, LLC
XReg Consulting- GBP
Name On File

Joint Provisional Liquidators

Angela Barkhouse, of Quantuma (Cayman)
Ltd
Toni Shukla, of Quantuma (BVI) Ltd

Parties Filing Notices of Appearance

Gabriel Recchia
Massachusetts Department of Revenue
Ikigai Opportunities Master Fund, Ltd.
Ad Hoc Committee of Customers and
Creditors of FTX Trading Ltd
Missouri Department of Revenue
Lightspeed Strategic Partners I L.P.
Lightspeed Opportunity Fund, L.P.

Schedule 2

Client Match List¹

AIRBNB
AlixPartners, LLP
Allianz Insurance
Amplitude
Asana Inc.
Ascot Insurance Company
AT&T
B.A.R. Hilton
Bank of America
Caesars Entertainment
Cloudflare Inc
Clover
Comcast
DATADOG, INC.
Delivery Hero (Singapore) Pte. Ltd.
Delta Airlines
Dropbox
ED&F Man Holdings Inc.
Ergatta
Experience Group
Exponent Founders Capital I, LP
Felix
GameStop
Hertz
Hilton
Honeycomb
HSBC Bank
Name On File
Hubspot
Iberia
informa Tech Holdings LLC
Iron Mountain

¹ Although not an investment banking engagement, Jefferies notes that a Jefferies professional sits on the board (in his personal capacity) of IEX Group, Inc. (“IEX”). Jefferies understands that the Debtors have certain minority equity interests in IEX. This Jefferies professional is not on the team of professionals advising the Committee and is on the other side of the information barriers described in the foregoing declaration.

Additionally, although not an investment banking engagement, Jefferies understands that one of its professionals previously held a certain unsecured claim against the Debtors, but such professional no longer holds any such claim. Finally, although not an investment banking engagement, Jefferies understands that certain of its professionals have accounts at Robinhood, which is a Potential Party in Interest in these Chapter 11 Cases.

JPMorgan Chase Bank, N.A.
Landry's
Learfield
Merge
Mina
Miro
Morgan Stanley
One Stop LB
OTC Markets
OTC Service Ltd / OTC Service AG
Paradigm
Paradigm One (Cayman) Feeder LP
Paysafe
Play Up
Playup Limited
Point
Qualtrics
Quicken
Rocket
Rogue
Rosewood
Sequoia Capital Fund, L.P.
Sierra Wireless
Signature Bank
Signet
SimilarWeb Payment
Snap Inc
Squarespace Inc.
Staples
Symmetry
Trident
TriNet
TripleDot
TRP
USI Insurance Services, LLC-CL
Name On File
Verizon Wireless
Western Alliance
WeWork Companies LLC